

ENTERED

January 18, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., et al., ¹	§	Case No. 22-90341 (CML)
	§	
	§	(Jointly Administered)
	§	Dkt. No. 1701

**ORDER CLASSIFYING CERTAIN CLAIMS AS SECTION 510(b) CLAIMS (CLASS 11)
UNDER DEBTORS' PROPOSED JOINT CHAPTER 11 PLAN OF REORGANIZATION**

Upon the motion (the “**Motion**”)² filed by the above-referenced debtors and debtors in possession (collectively, the “**Debtors**”) for entry of an order (the “**Order**”) classifying certain claims as Section 510(b) Claims (Class 11) under the Debtors’ Plan, pursuant to sections 502(b) and 510(b) of the Bankruptcy Code, as set forth in the Motion; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(B) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, TX 78704.

² Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Motion

Court having found that proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after having given due deliberation upon the Motion and all of the proceedings had before the Court in connection with the Motion,

IT IS HEREBY ORDERED THAT:

1. The Equity Damages Claims listed on Exhibit A annexed to this Order are subordinated pursuant to section 510(b) of the Bankruptcy Code and are classified as Section 510(b) Claims (Class 11) under the Plan.

2. Nothing in this Order shall prejudice the Debtors' right to contest any Disputed Claim.

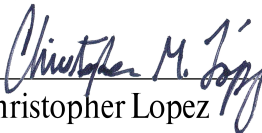
3. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

4. Notwithstanding the relief granted herein and any actions taken hereunder, nothing contained in the Motion or this Order shall constitute, nor is it intended to constitute an implication or admission as to the validity or priority of any claim or lien against the Debtors, a waiver of the Debtors', or any party in interest's, rights to subsequently dispute such claim or lien, a promise or requirement to pay any prepetition claim, an implication or admission that any particular claim is of a type specified or defined in the Motion or any proposed order, a waiver of the Debtors', or any other party in interest's, rights under the Bankruptcy Code or any other applicable law, or the assumption or adoption of any agreement, contract, or lease under section 365 of the Bankruptcy Code.

5. Notice of this Motion as provided therein shall be deemed good and sufficient notice and the applicable requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules are satisfied by such notice

6. The Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: January 18, 2024



Christopher Lopez
United States Bankruptcy Judge

Exhibit A

Privileged & Confidential
Attorney Work Product

In re Core Scientific Inc., et al.
Case No. 22-90341 (CML)

Subordinated 510(b) Equity Interest Claims

<u>Name of Claimant</u>	<u>Claim Number to be Reclassified</u>	<u>Asserted Claim Priority</u>	<u>Asserted Debtor</u>	<u>Asserted Claim Amount: General Unsecured</u>	<u>Reason for Reclassification</u>
Alexandra Seifert	431	General Unsecured	Core Scientific, Inc.	2,482	Claim references 'violation of fiduciary duty / monetary harm'
Ani Kamali	229	General Unsecured	Core Scientific, Inc.	150,000	Claim references damages 'due to false info of Core Scientific'
Ann A. Meyer	248	General Unsecured	Core Scientific, Inc.	16,044	Claim references 'mismanagement and bankruptcy of the company'
Ann A. Meyer	247	General Unsecured	Core Scientific, Inc.	15,241	Claim references 'mismanagement and bankruptcy of the company'
Bay Colony Law Center LLC	241	General Unsecured	Core Scientific, Inc.	151,474	Claim references 'fraudulent stock sale'
Carrington Lobban	54	General Unsecured	Core Scientific, Inc.	1,093	Claim references 'misappropriation of stock funding'
Chad Dickman	349	General Unsecured	Core Scientific, Inc.	4,045	Claim references 'mismanagement + misleading investors'
Christopher Elliott Scott	320	General Unsecured	Core Scientific, Inc.	359,512	Claim references 'money lost securities as shareholder during class action period'
Cori Faerman	212	General Unsecured	Core Scientific, Inc.	81	Claim references 'I believed in what I read on this company. I feel betrayed'
Cori Faerman	211	General Unsecured	Core Scientific, Inc.	38	Claim references 'I believed in what I read about this company. Poorly managed. They lied'
FLORIDA SBA TTEE	384	General Unsecured	Core Scientific, Inc.	395,715	Claim references 'class period'
Francois Emmanuel Veilleux	555	General Unsecured	Core Scientific, Inc.	75,000	Claim references 'miss management of funds and assets'
Jason Walters [Jason Walters IRA]	311	General Unsecured	Core Scientific, Inc.	21,193	Claim references 'lack of disclosure'
Marvin W. Meyer	250	General Unsecured	Core Scientific, Inc.	12,848	Claim references 'mismanagement'
Marvin W. Meyer	249	General Unsecured	Core Scientific, Inc.	22,118	Claim references 'mismanagement'
Michael & Elizabeth Silbergeld TRS FBO Silverknight Group Inc 401k Plan FBO Michael Silbergeld	82	General Unsecured	Core Scientific, Inc.	27	Claim references 'fraudulent appearance on Bloomberg TV by CEO'
Michael & Elizabeth Silbergeld TRS FBO Silverknight Group Inc 401k Roth Plan FBO Michael Silbergeld	81	General Unsecured	Core Scientific, Inc.	7,963	Claim references 'fraudulent appearance on Bloomberg TV by CEO'
Robert Joseph	351	General Unsecured	Core Scientific, Inc.	39,390	Claim references 'securities fraud or other unlawful business practices'
Thrasivoulos Dimitriou	52	General Unsecured	Core Scientific, Inc.	3,104	Claim references 'failure to disclose material facts'
Total				1,277,368	

United States Bankruptcy Court
Southern District of Texas

In re:
Core Scientific, Inc.
Official Committee of Unsecured Creditor
Debtors

Case No. 22-90341-cml
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Jan 18, 2024

User: ADIuser
Form ID: pdf002

Page 1 of 9
Total Noticed: 60

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 20, 2024:

Recip ID	Recipient Name and Address
db	+ American Property Acquisition, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ American Property Acquisitions I, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ American Property Acquisitions VII, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific Acquired Mining LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific Mining LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific Operating Company, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific Specialty Mining (Oklahoma) LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ RADAR LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Radar Relay, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Starboard Capital LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
aty	+ Allegra Bianchini, Hogan Lovells US LLP, 390 Madison Ave., New York, NY 10017-2507
aty	+ Dennis Tracey, Hogan Lovells US LLP, 390 Madison Ave., New York, NY 10017-2507
aty	+ Richard L. Wynne, Hogan Lovells US LLP, 1999 Avenue of the Stars, Suite 1400, Los Angeles, CA 90067-6047
aty	+ Robert D. Drain, Skadden, Arps, Slate, Meagher & Flom LLP, One Manhattan West, New York, NY 10001-0193
aty	+ Sara Posner, Hogan Lovells US LLP, 390 Madison Ave., New York, NY 10017-2507
cr	+ Allegheny Casualty Company, c/o Chiesa Shahinian & Giantomasi PC, 105 Eisenhower Parkway, Attn: Scott Zuber, Esq., Roseland, NJ 07068 UNITED STATES 07068-1640
cr	+ Argo Partners, 12 West 37th Street, Ste. 900, New York, NY 10018-7381
trnsfee	+ B. Riley Securities, Inc., 11100 Santa Monica Blvd., Suite 800, Los Angeles, CA 90025-3979
cr	+ Baker Drywall Fort Worth, Ltd., 3705 East 1st Street, Forth Worth, TX 76111-5804
intp	+ Board of Directors of Core Scientific, Inc., c/o Peter C. Lewis, Scheef & Stone, L.L.P., 500 North Akard Street, Suite 2700, Dallas, TX 75201-3306
cr	+ CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624 UNITED STATES 07624-1313
intp	+ Condaire Inc., c/o John S. Collins, Vorys, Sater, Seymour and Pease LLP, 909 Fannin, Suite 2700, Houston, TX 77010-1009
cr	+ Dalton Utilities, Howley Law PLLC, 711 Louisiana Street, Ste. 1850, Houston, TX 77002-2790
cr	+ Dennis Powers, 362 S. Clarkson St., Denver, CO 80209-2126
cr	+ Harco National Insurance Company, c/o Chiesa Shahinian & Giantomasi PC, 105 Eisenhower Parkway, Attn: Scott Zuber, Esq., Roseland, NJ 07068 UNITED STATES 07068-1640
cr	+ Harlin Dean, Attn: Hudson M. Jobe, 2001 Bryan Street, Suite 1800, Dallas, TX 75201 UNITED STATES 75201-3070
cr	+ Indigo Direct Lending, LLC, c/o Ross, Smith & Binford, PC, Attn: Frances A. Smith, 700 N. Pearl Street, Suite 1610 Dallas, TX 75201-7459
cr	+ International Fidelity Insurance Company, c/o Chiesa Shahinian & Giantomasi PC, 105 Eisenhower Parkway, Attn: Scott Zuber, Esq., Roseland, NJ 07068 UNITED STATES 07068-1640
cr	+ J.W. Didado Electric, LLC, c/o Leonard I. Pataki, Quanta Services, 4500 S. Garnett Road, Suite 100, Tulsa, OK 74146-5221
cr	+ LV.NET, LLC, 1221 S. Casino Center Blvd., Las Vegas, NV 89104, UNITED STATES 89104-1015
cr	+ Maddox Industrial Transformer, LLC, c/o Mary M. Caskey, Esq., Haynsworth Sinkler Boyd, PA, PO Box 11889, Columbia, SC 29211-1889
intp	+ McCarthy Building Companies, Inc., c/o Watt, Tieder, Hoffar & Fitzgerald, L, 1765 Greensboro Station Place, Suite 1000, McLean, VA 22102-3468
intp	+ Michael G. Patton, 15 Jessica Rae Lane, Fredericksburg, VA 22405-5774
cr	+ North Mill Equipment Finance LLC, c/o Padfield & Stout, LLP, Christopher V. Arisco, 420 Throckmorton Street, Suite 1210, Fort Worth, TX 76102-3792
cr	+ North Texas Contracting, Inc., PO Box 468, Keller, TX 76244-0468
cr	+ Pescadero Capital, LLC, Building LAW/JB, 700 Universe Blvd, Juno Beach, FL 33408, UNITED STATES 33408-2657
cr	+ Quinn Emanuel Urquhart & Sullivan, LLP, c/o Asher Griffin, 300 W 6th Street, Suite 2010, Austin, TX 78701 UNITED STATES 78701-3901

District/off: 0541-4

User: ADIuser

Page 2 of 9

Date Rcvd: Jan 18, 2024

Form ID: pdf002

Total Noticed: 60

cr + Tanmar Rentals, LLC, c/o Wells & Cuellar, P.C., 440 Louisiana Suite 718, Houston, TX 77002, UNITED STATES 77002-1058

cr + Ted Farmer VFS LLC, c/o Ted C. Farmer, Esq., Suite 395 East, 41000 Woodward Avenue, Bloomfield Hills, MI 48304-5130

cr + Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Jason Binford, 2003 N. Lamar Blvd., Suite 100 Austin, TX 78705-4932

cr + Truckload Connections, 3270 Hampton Ave., St. Louis, MO 63139-2367

intp + U.S. Bank National Association, as Prepetition Not, c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06103-1803

cr + c/o James Bailey Esq Gaylor Electric, Inc., d/b/a, Bradley Arant Boult Cummings LLP, One Federal Place, 1819 5th Ave. N, Birmingham, AL 35203-2119

TOTAL: 44

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: ahochheiser@mauricewutscher.com	Jan 18 2024 20:19:00	AmTrust North America, Inc. on behalf of Associate, c/o Maurice Wutscher LLP, 23611 Chagrin Blvd. Suite 207, Beachwood, OH 44122-5540
cr	+ Email/Text: beanland@mssattorneys.com	Jan 18 2024 20:19:00	BEAM Concrete Construction, Inc., c/o Misti L. Beanland, 8131 LBJ Freeway, Suite 700, Dallas, TX 75251-1352
cr	+ Email/Text: notices@crgfinancial.com	Jan 18 2024 20:19:00	CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624, UNITED STATES 07624-1313
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jan 18 2024 20:20:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328
cr	Email/Text: fred.glass@fairharborcapital.com	Jan 18 2024 20:19:00	Fair Harbor Capital, LLC, PO Box 237037, New York, NY 10023, US
cr	^ MEBN	Jan 18 2024 20:17:55	GEM Mining 1, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	^ MEBN	Jan 18 2024 20:17:53	GEM Mining 2, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	^ MEBN	Jan 18 2024 20:17:52	GEM Mining 2B, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	^ MEBN	Jan 18 2024 20:17:51	GEM Mining 3, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	^ MEBN	Jan 18 2024 20:17:50	GEM Mining 4, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Jan 18 2024 20:19:00	Ward County, 112 E Pecan Street, Suite 2200, San Antonio, TX 78205
cr	+ Email/Text: rmcowell@slgcollect.com	Jan 18 2024 20:19:00	Meridian Equipment Finance, LLC, c/o Saldutti Law Group, 1040 Kings Highway N., Suite 100, Cherry Hill, NJ 08034-1925
cr	Email/Text: shirley.palumbo@nexteraenergy.com	Jan 18 2024 20:19:00	NextEra Energy Resources, LAW/JB, 700 Universe Blvd., Juno Beach, FL 33408, UNITED STATES
cr	+ Email/Text: schristianson@buchalter.com	Jan 18 2024 20:19:16	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	+ Email/Text: neil.orleans@judithwross.com	Jan 18 2024 20:19:00	Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Judith W. Ross, 700 N. Pearl Street, Suite 1610, Dallas, TX 75201-7459
cr	^ MEBN		

District/off: 0541-4
Date Rcvd: Jan 18, 2024

User: ADIuser
Form ID: pdf002

Page 3 of 9
Total Noticed: 60

Jan 18 2024 20:17:04

Texas Comptroller of Public Accounts, Revenue
Acco, Christopher S. Murphy, P.O. Box 12548,
Austin, TX 78711-2548

cr + Email/Text: BKECF@traviscountytx.gov

Jan 18 2024 20:19:00

Travis County, c/o Jason A. Starks, P.O. Box
1748, Austin, TX 78767-1748

TOTAL: 17

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		36th Street Capital Partners, LLC
cr		ABLe Communications, Inc.
cr		Ad Hoc Group of Secured Convertible Noteholders
cr		Anchorage Lending CA, LLC
intp		B. Riley Commercial Capital, LLC
cr		Barings BDC, Inc.
cr		Barings Capital Investment Corporation
cr		Barings Private Credit Corp.
cr		BlockFi Lending LLC
cr		BlockFi, Inc. and its affiliated entities
cr		Bremer Bank
cr		Brown Corporation Brown Corporation, 311 Pointe North Place #4, Dalton, UNITED STATES
cr		Bryce Johnson
cr		CEC Energy Services LLC
cr		Celsius Mining, LLC
intp		Centro de Investigaciones Energeticas, Medioambien
cr		Charles Basil
cr		City of Denton
cr		Coonrod Electric Co. LLC
intp		Foundry Digital LLC
cr		General Casualty Company of Wisconsin
cr		Gryphon Digital Mining, Inc.
intp		Harper Construction Company, Inc.
cr		Huband-Mantor Construction, Inc.
cr		Humphrey & Associates, Inc.
cr		MK Marlow Company, LLC
cr		MP2 Energy Texas LLC d/b/a Shell Energy Solutions
cr		Marnoy Interests, Ltd. d/b/a Office Pavilion
cr		MassMutual Asset Finance, LLC
cr		Mitch Edwards
cr		Morgan Hoffman
cr		NYDIG ABL LLC
intp		Official Committee of Equity Security Holders
cr		Official Committee of Unsecured Creditors
cr		Prime Alliance Bank, Inc.
cr		Priority Power Management, LLC
intp		SRPF A QR Riversouth LLC
intp		Skadden, Arps, Slate, Meagher & Flom LLP
cr		Sphere 3D Corp.
cr		Summit Electric Supply Company, Inc.
cr		TOYOTA INDUSTRIES COMMERCIAL FINANCE INC.
cr		Texas Capitalization Resource Group, Inc., 5201 Camp Bowie Blvd. Suite 200, Fort Worth
intp		The Ad Hoc Equity Group
intp		Trilogy LLC
intp		Trinity Capital Inc.
cr		Wingspire Equipment Finance, LLC

TOTAL: 46 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

District/off: 0541-4
Date Rcvd: Jan 18, 2024

User: ADIuser
Form ID: pdf002

Page 4 of 9
Total Noticed: 60

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 20, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 18, 2024 at the address(es) listed below:

Name	Email Address
Alfredo R Perez	on behalf of Debtor Radar Relay Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com
Alfredo R Perez	on behalf of Debtor RADAR LLC alfredo.perez@weil.com alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com
Alfredo R Perez	on behalf of Debtor American Property Acquisitions VII LLC alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com
Alfredo R Perez	on behalf of Debtor American Property Acquisitions I LLC alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com
Alfredo R Perez	on behalf of Debtor Starboard Capital LLC alfredo.perez@weil.com alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com
Alfredo R Perez	on behalf of Debtor American Property Acquisition LLC alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com
Alfredo R Perez	on behalf of Debtor Core Scientific Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com
Alfredo R Perez	on behalf of Debtor Core Scientific Specialty Mining (Oklahoma) LLC alfredo.perez@weil.com alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com
Alfredo R Perez	on behalf of Plaintiff Core Scientific Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com
Alfredo R Perez	on behalf of Debtor Core Scientific Mining LLC alfredo.perez@weil.com alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com
Alfredo R Perez	on behalf of Debtor Core Scientific Acquired Mining LLC alfredo.perez@weil.com alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com

District/off: 0541-4
Date Rcvd: Jan 18, 2024

User: ADIuser
Form ID: pdf002

Page 5 of 9
Total Noticed: 60

Alfredo R Perez	on behalf of Debtor Core Scientific Operating Company alfredo.perez@weil.com alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com
Alicia Lenae Barcomb	on behalf of U.S. Trustee US Trustee alicia.barcomb@usdoj.gov
Amy Kathleen Wolfshohl	on behalf of Interested Party Trilogy LLC awolfshohl@porterhedges.com lfolk@porterhedges.com;jdickinson@porterhedges.com
Arsalan Muhammad	on behalf of Creditor BlockFi Inc. and its affiliated entities arsalan.muhammad@haynesboone.com, kenneth.rusinko@haynesboone.com;jodi.valencia@haynesboone.com
Asher Benjamin Griffin	on behalf of Creditor Quinn Emanuel Urquhart & Sullivan LLP ashergriffin@quinnemanuel.com
Ashley L. Harper	on behalf of Creditor Sphere 3D Corp. ashleyharper@HuntonAK.com
Brandon Bell	on behalf of Creditor Sphere 3D Corp. bbell@hunton.com
Brittany Dant Hepner	on behalf of Creditor Brown Corporation Brown Corporation bdant@minorfirm.com
Byron Z Moldo	on behalf of Creditor Mitch Edwards bmoldo@ecjlaw.com aantonio@ecjlaw.com,dperez@ecjlaw.com
Byron Z Moldo	on behalf of Creditor Charles Basil bmoldo@ecjlaw.com aantonio@ecjlaw.com,dperez@ecjlaw.com
Charles Thomas Kruse	on behalf of Creditor Barings Capital Investment Corporation tom.kruse@arnoldporter.com
Charles Thomas Kruse	on behalf of Creditor Barings Private Credit Corp. tom.kruse@arnoldporter.com
Charles Thomas Kruse	on behalf of Creditor Barings BDC Inc. tom.kruse@arnoldporter.com
Chase Aleksander Stone	on behalf of Creditor Mitch Edwards cstone@ecjlaw.com
Chase Aleksander Stone	on behalf of Creditor Charles Basil cstone@ecjlaw.com
Christiane C. Bard	on behalf of Creditor Brown Corporation Brown Corporation cbard@minorfirm.com
Christopher S Murphy	on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-cmurphy@oag.texas.gov, sherri.simpson@oag.texas.gov
Christopher V Arisco	on behalf of Creditor North Mill Equipment Finance LLC carisco@padfieldstout.com
Clifford William Carlson	on behalf of Plaintiff Core Scientific Inc. Clifford.Carlson@Weil.com, clifford-carlson-4089@ecf.pacerpro.com
Clifford William Carlson	on behalf of Debtor Core Scientific Inc. Clifford.Carlson@Weil.com, clifford-carlson-4089@ecf.pacerpro.com
Craig Crockett	on behalf of Creditor Texas Capitalization Resource Group Inc. craig@crockettfirm.com
Craig E Power	on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions cpower@cokinoslaw.com mbartlett@cokinoslaw.com;eolson@cokinoslaw.com
David Neier	on behalf of Creditor Anchorage Lending CA LLC dneier@winston.com, dcunsolo@winston.com;chardman@winston.com
Deborah Michelle Perry	on behalf of Interested Party SRPF A QR Riversouth LLC dperry@munsch.com
Devan Joan Dal Col	on behalf of Creditor Prime Alliance Bank Inc. ddalcol@reedsmith.com
Devan Joan Dal Col	on behalf of Creditor 36th Street Capital Partners LLC ddalcol@reedsmith.com

District/off: 0541-4
Date Rcvd: Jan 18, 2024

User: ADIuser
Form ID: pdf002

Page 6 of 9
Total Noticed: 60

Devan Joan Dal Col	on behalf of Creditor Wingspire Equipment Finance LLC ddalcol@reedsmith.com
Don Stecker	on behalf of Creditor Ward County sanantonio.bankruptcy@lgbs.com
Dylan Ross	on behalf of Creditor ABLe Communications Inc. dross@forsheyprostok.com, calendar@forsheyprostok.com;calendar_0573@ecf.courtdrive.com;drossfp@ecf.courtdrive.com;khartogh@forsheyprostok.com;khartogh@ecf.courtdrive.com;forsheyprostokllp@jubileebk.net
Eric L Scott	on behalf of Creditor MK Marlow Company LLC escott@sv-legal.com
Eric Thomas Haitz	on behalf of Creditor Priority Power Management LLC eric.haitz@bondsellis.com, linda.gordon@bondsellis.com
Evan Nicholas Parrott	on behalf of Creditor GEM Mining 2 LLC eparrott@maynardcooper.com
Evan Nicholas Parrott	on behalf of Creditor GEM Mining 4 LLC eparrott@maynardcooper.com
Evan Nicholas Parrott	on behalf of Creditor GEM Mining 2B LLC eparrott@maynardcooper.com
Evan Nicholas Parrott	on behalf of Creditor GEM Mining 1 LLC eparrott@maynardcooper.com
Frances Anne Smith	on behalf of Creditor Indigo Direct Lending LLC frances.smith@rsbfirm.com, michael.coulombe@rsbfirm.com
Gary M McDonald	on behalf of Creditor J.W. Didado Electric LLC gmcdonald@mmmsk.com, hdowell@mcdonaldpllc.com
Hector Duran, Jr	on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov
Hudson M Jobe	on behalf of Creditor Harlin Dean hjobe@qslwm.com nchancellor@qslwm.com
James Drew	on behalf of Creditor Anchorage Lending CA LLC jdrew@otterbourg.com
James B. Bailey	on behalf of Creditor c/o James Bailey Esq Gaylor Electric Inc., d/b/a Gaylor, Inc. jbailey@bradley.com, jbailey@ecf.courtdrive.com
James Tillman Grogan, III	on behalf of Creditor Ad Hoc Group of Secured Convertible Noteholders jamesgrogan@paulhastings.com schleathomas@paulhastings.com;jocelynkuo@paulhastings.com
Jason Starks	on behalf of Creditor Travis County bkecf@traviscountytx.gov
Jason B. Binford	on behalf of Creditor Tenaska Power Services Co. jason.binford@rsbfirm.com
Jason R Kennedy	on behalf of Creditor Humphrey & Associates Inc. bankruptcy@laperouselaw.com, amanda.olvera@laperouselaw.com
Jason S Brookner	on behalf of Creditor Committee Official Committee of Unsecured Creditors jbrookner@grayreed.com lwebb@grayreed.com
Jay K Farwell	on behalf of Creditor Huband-Mantor Construction Inc. jfarwell@cokinoslaw.com, dcarlin@cokinoslaw.com
Jayson B. Ruff	on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov
Jeffrey Dale Stewart	on behalf of Creditor Tanmar Rentals LLC jstewart@wellsuellar.com
Jeffrey Philipp Prostok	on behalf of Creditor ABLe Communications Inc. jprostok@forsheyprostok.com, calendar@forsheyprostok.com;calendar_0573@ecf.courtdrive.com;jprostok@ecf.courtdrive.com;khartogh@forsheyprostok.com;khartogh@ecf.courtdrive.com;forsheyprostokllp@jubileebk.net
Jennifer Jaye Hardy	on behalf of Creditor Committee Official Committee of Unsecured Creditors jhardy2@willkie.com mao@willkie.com
Jennifer L. Kneeland	on behalf of Interested Party McCarthy Building Companies Inc. jkneeland@watttieder.com, shope@watttieder.com

District/off: 0541-4
Date Rcvd: Jan 18, 2024

User: ADIuser
Form ID: pdf002

Page 7 of 9
Total Noticed: 60

John Lewis, Jr.	on behalf of Creditor General Casualty Company of Wisconsin jolewis@shb.com sgrussell@shb.com
John E. Mitchell	on behalf of Creditor Bryce Johnson john.mitchell@katten.com
John F Higgins, IV	on behalf of Interested Party Harper Construction Company Inc. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Interested Party Foundry Digital LLC jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John Kendrick Turner	on behalf of Creditor Dallas County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
John Stuart Collins	on behalf of Interested Party Condair Inc. jscollins@vorys.com mdwalkuski@vorys.com
Judith W Ross	on behalf of Creditor Tenaska Power Services Co. judith.ross@rsbfirm.com
Kelli S. Norfleet	on behalf of Creditor City of Denton kelli.norfleet@haynesboone.com kenneth.rusinko@haynesboone.com;jodi.valencia@haynesboone.com
Kiran K Vakamudi	on behalf of Interested Party Official Committee of Equity Security Holders kvakamudi@velaw.com
Lydia R Webb	on behalf of Creditor Committee Official Committee of Unsecured Creditors lwebb@grayreed.com vsalazar@grayreed.com
Maegan Quejada	on behalf of Creditor NYDIG ABL LLC mquejada@sidley.com txefilingnotice@sidley.com;maegan-quejada-3302@ecf.pacerpro.com;efilingnotice@sidley.com
Marcy J. McLaughlin Smith	on behalf of Creditor Dalton Utilities marcy.smith@wbd-us.com
Marguerite Lee DeVoll	on behalf of Interested Party McCarthy Building Companies Inc. mdevoll@watttieder.com
Maria Mulrooney Bartlett	on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions mbartlett@cokinoslaw.com
Martha Burroughes Wyrick	on behalf of Creditor City of Denton martha.wyrick@haynesboone.com kenneth.rusinko@haynesboone.com;imaan.patel@haynesboone.com;jodi.valencia@haynesboone.com
Mary M Caskey	on behalf of Creditor Maddox Industrial Transformer LLC mcaskey@hsblawfirm.com, cwilliamson@hsblawfirm.com
Matthew D Cavanaugh	on behalf of Creditor Celsius Mining LLC mcavanaugh@jw.com, kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net;steso@jw.com;dduhon@jw.com
Matthew Ray Brooks	on behalf of Creditor Dalton Utilities matthew.brooks@troutman.com wlbank@troutman.com;Monica.Molitor@troutman.com
Matthew T Ferris	on behalf of Creditor BlockFi Lending LLC matt.ferris@haynesboone.com kim.morzak@haynesboone.com;kristy.martinez@haynesboone.com;kenneth.rusinko@haynesboone.com
Misti Lachelle Beanland	on behalf of Creditor BEAM Concrete Construction Inc. beanland@mssattorneys.com
Nathaniel Richard Hull	on behalf of Creditor MassMutual Asset Finance LLC nhull@verrilldana.com
Noelle M Reed	on behalf of Interested Party The Ad Hoc Equity Group noelle.reed@skadden.com daniel.mayerfeld@skadden.com;dockethouston@skadden.com;noelle-reed-8522@ecf.pacerpro.com;rachel.redman@skadden.com ;wendy.lamanna@skadden.com;andrea.bates@skadden.com;christopher.heaney@skadden.com
Noelle M Reed	on behalf of Interested Party Skadden Arps, Slate, Meagher & Flom LLP noelle.reed@skadden.com, daniel.mayerfeld@skadden.com;dockethouston@skadden.com;noelle-reed-8522@ecf.pacerpro.com;rachel.redman@skadden.com ;wendy.lamanna@skadden.com;andrea.bates@skadden.com;christopher.heaney@skadden.com
Patrick Holder Autry	on behalf of Creditor Coonrod Electric Co. LLC pautry@branscomblaw.com slee@branscomblaw.com

District/off: 0541-4
Date Rcvd: Jan 18, 2024

User: ADIuser
Form ID: pdf002

Page 8 of 9
Total Noticed: 60

Patrick Holder Autry	on behalf of Creditor CEC Energy Services LLC pautry@branscomblaw.com slee@branscomblaw.com
Paul E Heath	on behalf of Interested Party Official Committee of Equity Security Holders pheath@velaw.com
Peter Clifton Lewis	on behalf of Interested Party Board of Directors of Core Scientific Inc. peter.lewis@solidcounsel.com, marcella.morales@solidcounsel.com
Phillip L Lamberson	on behalf of Creditor North Texas Contracting Inc. plamberson@winstead.com, dgalindo@winstead.com; kknigh@winstead.com
R. J. Shannon	on behalf of Interested Party B. Riley Commercial Capital LLC rshannon@shannonpllc.com, rshannon@shannonleellp.com; 7044075420@filings.docketbird.com
R. J. Shannon	on behalf of Transferee B. Riley Securities Inc. rshannon@shannonpllc.com, rshannon@shannonleellp.com; 7044075420@filings.docketbird.com
Rachael L Smiley	on behalf of Creditor Marnoy Interests Ltd. d/b/a Office Pavilion rsmiley@fbfk.law, eglenn@fbfk.law
Raymond William Battaglia	on behalf of Creditor Huband-Mantor Construction Inc. rbattagliaw@outlook.com, rwbresolve@gmail.com
Reagan H. Tres Gibbs, III	on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions tgibbs@cokinoslaw.com
Ryan Montefusco	on behalf of Creditor Ad Hoc Group of Secured Convertible Noteholders ryanmontefusco@paulhastings.com
S. Lee Whitesell	on behalf of Defendant Gryphon Digital Mining Inc. lee.whitesell@hoganlovells.com, lee-whitesell-0346@ecf.pacerpro.com
S. Lee Whitesell	on behalf of Creditor Gryphon Digital Mining Inc. lee.whitesell@hoganlovells.com, lee-whitesell-0346@ecf.pacerpro.com
Scott A Zuber	on behalf of Creditor Allegheny Casualty Company szuber@csglaw.com
Scott A Zuber	on behalf of Creditor Harco National Insurance Company szuber@csglaw.com
Scott A Zuber	on behalf of Creditor International Fidelity Insurance Company szuber@csglaw.com
Scott D Fink	on behalf of Creditor TOYOTA INDUSTRIES COMMERCIAL FINANCE INC. Bronationalecf@weltman.com
Scott R Huete	on behalf of Creditor Summit Electric Supply Company Inc. shuete@elkinsplc.com
Shannon Snider Walla	on behalf of Creditor Baker Drywall Fort Worth Ltd. swalla@swlegalservice.com
Shawn Kevin Brady	on behalf of Creditor TOYOTA INDUSTRIES COMMERCIAL FINANCE INC. sgodwin@brady-law-firm.com
Shawn M Christianson	on behalf of Creditor Oracle America Inc. schristianson@buchalter.com, cmcintire@buchalter.com
Shirley Palumbo	on behalf of Creditor Pescadero Capital LLC shirley.palumbo@nexteraenergy.com
Shirley Palumbo	on behalf of Creditor NextEra Energy Resources shirley.palumbo@nexteraenergy.com
Simon W Hendershot, III	on behalf of Creditor LV.NET LLC trey@hchlwyers.com, ccarollo@hchlwyers.com
Steffen R Sowell	on behalf of Creditor North Texas Contracting Inc. ssowell@winstead.com
Stephanie Lyn O'Rourke	on behalf of Creditor Huband-Mantor Construction Inc. sorourke@cokinoslaw.com, sdavis@cokinoslaw.com; etalavera@cokinoslaw.com
Stephen Clark Jackson	on behalf of Creditor GEM Mining 3 LLC sjackson@maynardcooper.com
Stephen Clark Jackson	

District/off: 0541-4

User: ADIuser

Page 9 of 9

Date Rcvd: Jan 18, 2024

Form ID: pdf002

Total Noticed: 60

on behalf of Creditor GEM Mining 2 LLC sjackson@maynardcooper.com

Stephen Clark Jackson

on behalf of Creditor GEM Mining 2B LLC sjackson@maynardcooper.com

Stephen Clark Jackson

on behalf of Creditor GEM Mining 1 LLC sjackson@maynardcooper.com

Stephen Clark Jackson

on behalf of Creditor GEM Mining 4 LLC sjackson@maynardcooper.com

Stretto

ecf@cases-cr.stretto-services.com aw01@ecfbis.com

Stuart Lee Cochran

on behalf of Creditor Morgan Hoffman scochran@condontobin.com lmedeles@condontobin.com

Ted C Farmer

on behalf of Creditor Ted Farmer VFS LLC tedfarmer@tedfarmerlaw.com

Theresa A. Driscoll

on behalf of Creditor Indigo Direct Lending LLC tdriscoll@moritthock.com

Thomas A Howley

on behalf of Creditor Dalton Utilities tom@howley-law.com roland@howley-law.com;eric@howley-law.com

Thomas O. Bean

on behalf of Creditor MassMutual Asset Finance LLC tbean@verrilldana.com

Timothy Alvin Davidson, II

on behalf of Creditor Sphere 3D Corp. taddavidson@andrewskurth.com

Timothy Alvin Davidson, II

on behalf of Defendant Sphere 3D Corp. taddavidson@andrewskurth.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

Wayne Kitchens

on behalf of Creditor CEC Energy Services LLC jwk@hwallp.com dkokenes@hwallp.com

TOTAL: 127